



Rebates are available for installation of energy-efficient natural gas equipment in the dwelling units and common areas of residential multifamily complexes located within the SoCalGas service territory. Residential multifamily complexes are existing construction with two or more dwelling units on residential or multifamily rates (GR, GM).*

MEA provides property owners and managers support throughout the rebate application process. Our team of multifamily energy efficiency experts can offer information related to eligible equipment and installations as well as support in completing your rebate application.

HOW TO APPLY

1. Work with your MEA account manager to determine your eligibility and assess your property's needs.
2. Purchase energy-efficient natural gas equipment that meets Program specifications. Your MEA account manager will provide support and guidance, where needed, to help assess if eligibility requirements for equipment are met. Find equipment that can qualify for SoCalGas rebates by visiting [energystar.gov](https://www.energystar.gov).
3. Install energy-efficient natural gas equipment with the contractor of your choice. NOTE: Installations that involve replacement of HVAC equipment are required to complete an HVAC Permit Closure Form to receive rebate payment.
4. Submit your completed rebate application, including signed Terms and Conditions and required supporting documentation (listed on page 2) to your MEA account manager.

*To qualify for a SoCalGas Multifamily Energy Alliance rebate, customers must be on a Residential (GR) or Multifamily (GM) rate. Check your SoCalGas bill under "Current Charges" to find your rate. For more info on rates, visit: <https://tariff.socalgas.com/regulatory/tariffs/tariffs-rates.shtml>

WOULD YOU PREFER TO APPLY ONLINE?

Visit our website at CAEnergyPrograms.com/MEA to complete an online rebate application.

Eligible multifamily property owners and managers could receive energy efficiency services at no cost with Multifamily Common Area Equipment.

For more information visit: socalgas.com/assistance

PROGRAM SUPPORT

Contact us for support in selecting eligible equipment, completing your application, and more:

P: **844-523-9981**

E: MEA@CAEnergyPrograms.com

For more information, visit:

CAEnergyPrograms.com/MEA

ICF is a SoCalGas authorized contractor responsible for implementing this program through 12/31/2027.



REQUIRED DOCUMENTATION

- A copy of a recent SoCalGas bill for the natural gas account serving the energy-efficient natural gas equipment. Address and account number must match the name, site address, and account number on the application.
Do your tenants pay their own natural gas bills?Your MEA account manager can help you complete this portion of your application. Contact us for guidance.
- Provide a copy of **PAID-IN-FULL** receipts, contractor's or home improvement contractor's invoice(s). The Contractors State License Board (CSLB) requires that licensed contractors provide you with an Home Improvement Contract (HIC) if the materials and labor total for the equipment and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor installation was less than \$500. If an HIC is your proof of purchase, it must be the original given to you by your contractor and must be signed and dated by both you and your licensed contractor. If the signatures are not dated, the date that the HIC was written will determine the equipment purchase date. **NOTE:** Cash on delivery (COD) and estimates are not acceptable proof of payment **UNLESS** the COD invoice is accompanied by a delivery receipt, or an install date is noted on the invoice.
- Receipts/invoices must show a zero balance and list:
 - Vendor name and info
 - Order or invoice date
 - Equipment manufacturer, model number, and serial number(s)

Picture requirements for all equipment:

Provide two (2) geo-tagged photos of each installed eligible equipment. Photo location must be enabled on the submitted digital photos.

- One (1) photo should clearly display the location within the property where the equipment is installed.
- One (1) photo should clearly display the serial number of the equipment. If the equipment is installed in-unit, then a photo of the unit number is required.
We strongly recommend instructing the installation contractor to capture the location-enabled photos during installation.

Picture requirements for Boiler Controllers:

A minimum of three (3) geotagged photos.

- One (1) photo of the water heating/boiler system in its entirety showing the new Boiler Controller is installed and no demand-controlled recirculation pump is installed.
- One (1) photo of the recirculation pump being connected directly to the power surge.
- One (1) photo of the boiler controller showing the model and serial number.

Failure to provide, are deemed insufficient, or the photos not geotagged, may result in a virtual or in-person inspection.

Please contact the MEA account manager by emailing MEA@CAEnergyPrograms.com or calling 844-523-9981 to begin the application process.

The MEA account manager will provide a secure link to submit all application materials. Do not email application materials to any party. Applications received via email will not be reviewed or accepted.

Energy Savings Assistance Program™

Energy Savings Assistance Program and California Alternate Rates for Energy (CARE) Program information:

Before starting your energy efficiency project, did you know your tenants may qualify for no-cost home improvements through the Energy Savings Assistance Program and/or a 20% discount on monthly energy bills through the CARE Program? For more information, visit socialgas.com/assistance, or call 1-800-331-7593 to learn about Energy Savings Assistance Program services and 1-800-427-2200 for CARE Program details.

The Multifamily Energy Alliance Program is funded by California utility customers and administered by Southern California Gas Company (SoCalGas) under the auspices of the California Public Utilities Commission. ICF Resources, LLC, ("ICF") provides marketing support for this program pursuant to a contract awarded to ICF by SoCalGas. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase, and ownership of goods and/or services are the sole responsibility of customer. **SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services selected by customer. SoCalGas does not endorse, qualify, or guarantee the work of ICF or any third-party contractor, including any trade professional, utilized in connection with this program.** Customers who choose to participate in this program are not obligated to purchase any additional services offered by any such contractor. Eligibility requirements apply; see the program conditions for details.

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TERMS AND CONDITIONS

1. The Multifamily Energy Alliance (MEA) Program is available at residential multifamily complexes located within the service territory of Southern California Gas Company (SoCalGas). Residential multifamily complexes are existing construction with two or more dwelling units on residential or multifamily rates (GR, GM). Customer must have an active SoCalGas account.
2. I represent that I am either the property owner or an authorized agent for the property owner, of the residential multifamily dwelling described in this application, which is occupied by residents and has a valid meter(s) served by SoCalGas. I understand that I am only eligible to receive rebates/incentives for Equipment that correspond directly to the type of service (i.e., natural gas distribution) for which my residential multifamily dwelling currently receives service from SoCalGas.
3. I understand that (a) complete applications are accepted on a first-come, first-served basis while funding is available, or until discontinued by the California Public Utilities Commission (CPUC), and must be postmarked or submitted on or before December 31, 2024 to be considered eligible for a rebate/incentive, (b) qualified Equipment must be purchased and installed on or after January 1, 2024 and no later than December 31, 2024 and (c) I would not have purchased the Equipment at this time if the Program did not offer a monetary rebate/incentive. I understand that these purchase and install periods will end earlier if funds are no longer available, and this program shall at all times be subject to change or termination without prior notice. INCOMPLETE and INCORRECT APPLICATIONS WILL NOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis, based upon the new receipt date.
4. I have submitted the required documents establishing proof of purchase for the Equipment for which a rebate/incentive is requested in this application which are PAID-IN-FULL itemized sales receipt(s), paid contractor invoices with manufacturer name(s), model number(s), serial number(s), square footage, and any other required documentation.
5. I acknowledge that I have been notified of SoCalGas's California Consumer Privacy Act (CCPA) Policy. Personal information may be solicited; visit socialgas.com/CCPA to review SoCalGas's CCPA Notice at Collection.
6. I agree to allow ICF, SoCalGas' representative and/or CPUC representative reasonable access to the property including common area and individual tenant unit to verify the installed Equipment. I agree to this inspection to be eligible to participate in the program and receive a rebate for the qualified equipment. I understand this inspection is for the purpose of determining that the installed equipment meet all program(s) requirements.
7. I understand that SoCalGas may conduct an on-site or virtual inspection using video calling applications to verify the energy efficient equipment installation prior to rebate payment.
8. I understand that the rebate amount cannot exceed the total of the purchase price and installation cost. Sales taxes and delivery are not included in the item's purchase prices.
9. I understand that I cannot receive a rebate or incentive for the same Equipment from more than one California Investor-Owned Utility (IOU) participating in this Program or other third-party programs offering rebates, financing, and other incentives funded by the CPUC.
10. I agree to remove and dispose of the Equipment being replaced by the Equipment in accordance with all federal, state, and local laws.
11. I certify that the information on this application is true and correct, and that the IRS Tax ID provided is accurate. I understand that rebate/incentive payments are based on related energy benefits over the life of the Equipment.
12. I certify that all Equipment was purchased new, and I understand that resale Equipment and Equipment leased, rebuilt, rented, received from insurance claims, or won as a prize; or, new parts installed in existing Equipment, do not qualify. I understand rebates or incentives will only be paid for Equipment that meets the specifications of the Program. I understand that ICF and SoCalGas are not responsible for items lost or destroyed in the mail/transit. **FOR REBATE EQUIPMENT INSTALLATION PROJECTS ONLY:**
I understand that rebates or incentives could be taxable, and that I am urged to consult my tax advisor concerning the taxability of any rebates or incentives paid through this Program. Rebates or incentives greater than \$600 will be reported to the IRS on Form 1099 unless I am a corporation or have tax exempt status and have noted as such in this application. Neither SoCalGas nor ICF are responsible for any taxes that may be imposed on me or my business as a result of the receipt of a rebate or incentive.
13. **SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services I select (including the Equipment). SoCalGas does not endorse, qualify, or guarantee the work of any contractor utilized in connection with this Program. I acknowledge that I am not obligated to purchase any additional goods or services offered by any such contractor due to my choice to participate in this Program. I understand that my reliance on warranties is limited to any warranties that may arise from or be provided by contractors or vendors providing goods or performing services in connection with Equipment. Neither SoCalGas nor ICF are responsible for assuring the design, engineering, or construction of the facility or installation of the Equipment are proper or comply with any particular laws (including patent laws), codes, or industry standards. Neither SoCalGas nor ICF make any representations of any kind regarding the results to be achieved by the Equipment or the adequacy, safety, reliability, and/or efficiency of such Equipment. The selection, purchase, and ownership of the Equipment are my sole responsibility.**
14. **To the maximum extent permitted under applicable law, neither SoCalGas nor ICF shall be liable to me or any other parties for any indirect, special, consequential, or incidental damages, regardless of the theory of recovery, caused by, in connection with, or arising from any activities associated with this Program.**

*Please reference items 11 and 12 on the next page.

TERMS AND CONDITIONS (Continued)

15. Neither SoCalGas nor ICF shall have (a) any obligation to maintain, remove, or perform any work whatsoever on the installed Equipment, or (b) any liability arising from a contractor's installation of the applicable Equipment or its failure to perform, for failure of the Equipment to function, for any damage to my premises caused by the contractor, or for any damages to property or injuries to persons caused by the Equipment.
Important: In accordance with CPUC Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing HVAC Equipment. I acknowledge that I must provide documentation completed and signed by a licensed contractor when applying for rebates or incentives on HVAC Equipment.
16. This Program (including these Terms and Conditions) may be revised at any time without notice. In such an instance, unless otherwise prohibited under applicable law (including any CPUC order or directive), signed applications will be processed to completion under the Terms and Conditions in effect of the date of such signed application.
17. ICF is a SoCalGas authorized contractor responsible for implementing the MEA Program through December 31, 2027.

PROPERTY OWNER OR MANAGER SIGNATURE (original or digital signature required)

I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE EQUIPMENT FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS LISTED ON PAGES 7-8.

Check One: Property Owner Property Manager (as authorized agent for Property Owner)

As applicable: Per SB1414 requirements reference Section 399.4 of the Public Utilities Code, the completed energy efficiency equipment installed have complied with all applicable permitting requirements, including any applicable specifications or requirements set forth in the California Building Standards Code (Title 24 of the California Code of Regulations) and, The Contractor that performed the installation holds the appropriate license for the work performed.

Print Name

Signature

Date

HVAC AND RESOURCE INFORMATION

Guide for Heating, Ventilation, and Air Conditioning (HVAC) Systems

STEP 1: FOCUS ON QUALITY INSTALLATION

How well your HVAC system performs, and how much it costs to operate, depends in part on the proper installation of the system. Improper HVAC installation may cost more in the long run—using more electricity, running up your bill, and making your air conditioning work harder. This could shorten equipment life. Common installation problems such as low airflow, improper charge, or duct leakage may reduce the efficiency and capacity of your air conditioner.

STEP 2: CONTRACTOR SELECTION

Hiring a licensed contractor who obtains the required building permit and has knowledge of, and complies with, local codes, ordinances, and the requirements of the Building Energy Efficiency Standards (State Administrative Code, Title 24, Part 6 (bsc.ca.gov search “CODES”)) increases the likelihood that your system will be properly installed and will work efficiently, quietly, and safely.

Licensed contractors, in general:

- Have a minimum of four (4) full years of experience performing the trade
- Have taken a law and trade exam
- Are required to have a contractor’s bond
- Have been the subject of a background check
- Are regulated by the Contractors State License Board (see contact information on the following page)

Installers who perform contracting work without having a license have avoided these quality assurance requirements and may be in violation of the law.

CONTRACTOR SIGNATURE (complete only for HVAC equipment)

I HAVE READ, AND AGREE TO THE TERMS AND CONDITIONS ON PAGE 3 AND 4. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE EQUIPMENT AND/OR SERVICES FOR REBATE ARE INSTALLED AND OPERATIONAL AND MEET THE REQUIREMENTS IN THIS APPLICATION PACKAGE

- If applicable (required for furnace rebate): By checking this box, I certify I am a licensed contractor and have followed applicable permitting requirements, as appropriate, for the equipment installed and identified on page 7, including related services. Important: In accordance with California Public Utilities Commission Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing heating, ventilation, and air conditioning (HVAC) equipment. **Name and address shown on proof of permit closure must match the name and installed address on this application form.** You and your contractor must also complete an MEA HVAC Permit Closure Form. Your MEA account manager will provide complete details.

STEP 3: QUALITY ASSURANCE

Cities and counties inspect a sample of projects when a construction permit is issued. A building permit, issued by a local authority, may be required for HVAC installations and modifications including, but not limited to, the following:

- New HVAC installation
- HVAC change-out/remodel/replacement including the air handler, coil, furnace, or condenser
- Relocation of an existing HVAC unit
- Removal of an HVAC unit or system
- Added ducting

The installation of the equipment may be inspected by a building inspector who will perform a quality assurance check that may include ensuring:

- System is installed to comply with all applicable state, county, or city codes
- Work specified under the permit has been performed properly
- Required compliance documents have been submitted

Important: In accordance with California Public Utilities Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing a energy-efficient natural gas furnace. Name and address shown on proof of permit closure must match the name and installation address listed on the application form.

Print Name

Signature

Date

APPLICATION FORM

ACCOUNT HOLDER INFORMATION

□	□	□	-	□	□	□	-	□	□	□	□	-	□
---	---	---	---	---	---	---	---	---	---	---	---	---	---

SoCalGas Account Number

Name (as it appears on your bill)

Rate Schedule (GR, GM)

PROPERTY OWNER OR MANAGER INFORMATION

Check One: Property Owner Property Manager (as authorized agent for Property Owner)

Name

Name of Multifamily Property

Daytime Phone Number

Email Address

SITE CONTACT INFORMATION

Please include site contact best suited to coordinate installations and/or inspections.

Address

City

ZIP

Number of Units at Property

Year Property Was Built

Name of Site Contact for Installations and/or Inspections

Site Contact Daytime Phone Number

Site Contact Email Address

BUILDING INFORMATION

Does the property owner pay natural gas bills? Yes No

Type of System for potable water heating:

In unit natural gas burning equipment (boiler or furnace) Central natural gas burning equipment (boiler or furnace)

In Unit Electric Central Electric

Type of system for space conditioning:

In unit natural gas burning equipment (boiler or furnace) Central natural gas burning equipment (boiler or furnace)

In Unit Electric Central Electric

Does the property feature in-unit laundry? Yes No

Does the property feature a swimming pool and/or spa? Yes No

APPLICATION FORM (Continued)

ADDITIONAL PROPERTY INFORMATION**

Is the property deed restricted? Yes No Don't Know

Do tenants predominantly speak a language other than English? Yes No

Languages Spoken (select all that apply):

Armenian Cantonese Korean Mandarin Spanish Tagalog Vietnamese Other _____

CONTRACTOR INFORMATION

Non-corporation Exempt (e.g., tax exempt, non-profit)

Company Name

Company Representative Name

CSLB Number

Daytime Phone Number

Email Address

PAYEE INFORMATION

The following information is required

Tax Status (if business): Corporation Partnership LLC Individual or Sole Proprietor Exempt (i.e., tax exempt, non-profit)

Payee Name (make rebate check payable to)

Federal Tax ID Number or SSN

Mailing Address

City

ZIP

PAYMENT RELEASE AUTHORIZATION (signature required)

PROPERTY OWNER OR PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER: Your authorization is required if the rebate check is to be made payable to another individual or entity. Please sign below. I am authorizing this payment of my rebate to the third party ("Payee") named above and I understand that I will not be receiving a rebate check from SoCalGas. I also understand that my release of the payment to the Payee does not exempt me from the rebate requirements outlined in this application. If Payee is a business, federal tax ID or Social Security Number must be provided. Southern California Gas Company will report this payment made to the third party on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. Southern California Gas Company is not responsible for any taxes that may be imposed on you as a result of this rebate.

Print Name

Signature

Date

HOW DID YOU HEAR ABOUT US?

Direct Email or Call Contractor/Trade Professional Distributor/Retailer SoCalGas Account Executive ICF Energy Audit
 Direct Mail Social Media Community Event/Conference Other

**This information is used to determine eligibility as a Hard to Reach (HTR) property. All incentives will be 16% higher for properties located in Disadvantaged Communities (DAC) and properties that qualify as HTR. In addition, the Program tracks participation among HTR properties and properties located in DACs. DAC eligibility is determined by location within a DAC ZIP code as defined by CalEnviroScreen 3.0. HTR is defined using the definition set forth in CPUC Decision 18-05-041.

EQUIPMENT SPECIFICATIONS AND REBATES

REQUIREMENTS: Must have natural gas distributed to the installation address by SoCalGas and equipment must comply with energy efficiency specifications below. Please look for the Uniform Energy Factor or thermal efficiency on equipment specification sheet or on the packaging box.

Do you already have a boiler controller installed or previously installed at this site? Yes No

If yes, property may be ineligible for multifamily boiler controller. Contact your MEA account manager to confirm eligibility.

Do you have a recirculation pump control installed? Yes No

If yes, property may be ineligible for multifamily boiler controller. Contact your MEA account manager to confirm eligibility.

Do you have hydronic heating? Yes No

If yes, property is only eligible for dual setpoint control.

What is the existing water heater that is being replaced? Storage Tank Tankless

INCREASED REBATES FOR QUALIFYING PROPERTIES: The MEA Program is pleased to offer a 16% higher rebate amount to certain qualifying properties. Your MEA account manager will confirm your eligibility for increased rebates; qualifying factors include:

- Must be a multifamily property with two or more units
- Property located in a Disadvantaged Community as defined by CalEnviroScreen, a tool of the California Environmental Protection Agency (CalEPA)
- Majority of tenants speak a primary language other than English
- Tenants must meet California Alternate Rates for Energy (CARE) guidelines (listed at cpuc.ca.gov/CARE)

EQUIPMENT SELECTION SUPPORT: An MEA account manager can provide guidance in selecting equipment that meets Program requirements. Contact us at MEA@CAEnergyPrograms.com or **1-844-523-9981** for support.

Energy-Efficient Natural Gas Equipment	Quantity Installed (A)	Number of mBtu (B)	STANDARD Rebate per Quantity Installed (C)	INCREASED Rebate per Quantity Installed (C)	Rebate Total Amount (A x B x C)
COMMON AREA					
POOL AND SPA HEATER ≥0.84 Thermal Efficiency (TE) Must replace existing pool heater, have an on/off switch, no pilot light. For a list of qualifying heaters visit: socialgas.com/pool-heater-list			\$3 per kBtu	\$3.48 per kBtu	
PATIO HEATER STANDING Can be new equipment or replacement Quantifying model: IR Energy - EvenGLO GA301M, and EvenGlo GA301MP			\$1,500 per unit	\$1,740 per unit	
PATIO HEATER WALL Can be new equipment or replacement Qualifying models: Easy Radiant - Equator HI-40N2, Calcana - PH-40HO 304SS, Schwank - 2313, Schwank - 2315, and IR Energy - HAB-M50			\$400 per unit	\$464 per unit	
CENTRAL SYSTEM NATURAL GAS BOILER Can be new equipment or replacement 90% TE			\$3 per kBtu	\$3.48 per kBtu	

EQUIPMENT SPECIFICATIONS AND REBATES (Continued)

Energy-Efficient Natural Gas Equipment	Quantity Installed (A)	Number of mBtu (B)	STANDARD Rebate per Quantity Installed (C)	INCREASED Rebate per Quantity Installed (C)	Rebate Total Amount (A x B x C)
IN DWELLING UNIT					
CENTRAL HIGH EFFICIENCY FURNACE Can be new equipment or replacement ENERGY STAR® qualified, ≥95% Annual Fuel Utilization Efficiency (AFUE)			\$1.25 per kBtu	\$3.48 per kBtu	
ENERGY STAR FRONT LOADING CLOTHES WASHER Must replace existing washer ≥2.92 IMEF and ≤3.2 IWF			\$100 per unit	\$116 per unit	
ENERGY STAR CLOTHES DRYER Must replace existing dryer ≥3.48 CEF			\$50 per unit	\$58 per unit	
STORAGE WATER HEATER Must replace existing equipment ≥0.64 UEF (up to 50 gallons)			\$200 per unit	\$232 per unit	
FAN WALL FURNACE Can be new equipment or replacement 30000 Btu/hr, 82% AFUE Fan Wall Furnace (AC2030 or TG2030)			\$1,000 per unit	\$1,160 per unit	
TANKLESS WATER HEATER Tankless water heaters must be replacing storage water heaters in individual apartment units. ≥0.87 UEF			Tier 2: 0.87 - 0.91 UEF \$800 per unit Tier 3: 0.92 - 0.95 UEF \$1,000 per unit Tier 4 ≥0.96 UEF \$1,200 per unit	Tier 2: 0.87 - 0.91 UEF \$928 per unit Tier 3: 0.92 - 0.95 UEF \$1,160 per unit Tier 4 ≥0.96 UEF \$1,392 per unit	
TOTAL AMOUNT OF ALL REBATES					

BOILER CONTROLLERS

Equipment	Quantity Installed (A)	STANDARD Rebate per Quantity Installed (C)	INCREASED Rebate per Quantity Installed (C)	Rebate Total Amount (A x B x C)
COMMON AREA				
DEMAND CONTROL FOR CENTRAL WATER HEATER RECIRC PUMP This is applicable for an existing multifamily residential building with a centralized, gas-heated, domestic hot water system with constant volume. This measure is only applicable for a building with a system that utilizes a stand - alone domestic hot water system and must maintain a temperature differential of at least 20 °.		Buildings w/≤35 Household (HH): \$17.50/HH per unit, \$700 max	Buildings w/≤35 HH: \$20.30/HH per unit, \$812 max	
		Buildings w/>35 HH: \$35/HH per unit, \$1,400 max	Buildings w/>35 HH: \$40.60/HH per unit, \$1,624 max	
DOMESTIC HOT WATER LOOP TEMP CONTROLLER Applicable to new installations This measure qualifies only for gas central hot-water systems used primarily for domestic hot-water heating.		Buildings w/≤35 Household (HH): \$17.50/HH per unit, \$700 max	Buildings w/≤35 Household (HH): \$20.30/HH per unit, \$812 Max	
		Buildings w/>35 HH: \$35/HH per unit, \$1,400 max	Buildings w/>35 HH: \$40.60/HH per unit, \$1,624 max	
TOTAL AMOUNT OF BOILER CONTROLLER REBATES				

ABBREVIATIONS

AFUE	Annual Fuel Utilization Efficiency
CEE	Consortium for Energy Efficiency
CA	Common Area
DAC	Disadvantaged Communities
DHW	Domestic Hot Water
EF	Efficiency Factor
GPM	Gallons Per Minute
HE	High Efficiency
HH	Household
HTR	Hard-to-Reach
IMEF	Integrated Modified Energy Factor
IU	In-Unit
IWF	Integrated Water Factor
RE	Recovery Efficiency
SF	Square Foot
TE	Thermal Efficiency
TSV	Thermostatic Shower Valve
UEF	Uniform Energy Factor

DEFINITIONS

AFUE: Ratio of annual output energy to annual input energy; includes any non-heating season pilot input loss and, for natural gas or oil-heated furnaces or boilers, does not include electric energy

TE: One hundred times useful energy output divided by input energy

UEF: New energy efficiency rating

EQUIPMENT LOCATION FORM

Please provide all the information requested on this form; it is important for processing and inspection. Rebate applications that are submitted to SoCalGas may be randomly selected for inspection to ensure program and quality control compliance.

Equipment Installed By: Self Contractor Property Manager (as authorized agent for Property Owner)

Required Information	Example	Location 1	Location 2	Location 3	Location 4	Location 5	Location 6	Location 7
Equipment Location Address	1234 Maple St.							
Equipment Location	Apt. 101							
Type of Equipment Installed	Water heater							
Equipment Make	GE							
Equipment Model Number	HDA2000							
Equipment Rating*	.67							
Serial Number	12345678							
Equipment Capacity (water heater or boiler-gallons)	40 gallons							
Number of Units Served by Equipment†	1							
Common Area Location (L,B,P,O)‡	L							
Date Purchased	1/1/24							
Date Installed	1/2/24							

*Equipment rating: Central water heating boiler: Thermal Efficiency (TE) or Recovery Efficiency (RE), Storage and Tankless water heater: Uniform Energy Factor (UEF), Pool Heater: Thermal Efficiency, Furnace: AFUEH

‡Common area: L = laundry room, B = boiler room, P = pool, O = other (describe here—e.g., spa, utility room):

RESOURCE INFORMATION

ENERGY STAR

- Find equipment that carry the ENERGY STAR label.
- Find retailers or suppliers who carry ENERGY STAR equipment.
- To find information on how to improve your home and ways to help cut energy costs, Visit **energystar.gov** or call **1-888-STAR-YES-1** (1-888-782-7937).

SOCALGAS

Visit **socalgas.com/pool-heater-list** to review a list of qualifying pool heaters.

CALIFORNIA ENERGY COMMISSION (CEC)

- Application information
- Information about other energy efficiency programs

For more information visit **<https://www.energy.ca.gov/rules-and-regulations/appliance-efficiency-regulations-title-20>** or call **1-800-772-3300**.

BETTER BUSINESS BUREAU (BBB)

Please consult your phone directory for the phone number and location of your local BBB or visit **bbb.org**.

CONTRACTORS STATE LICENSE BOARD (CSLB)

State law requires that a licensed contractor providing home improvement services greater than \$500, must provide the customer with a Home Improvement Contract (HIC). You may wish to confirm you contractor's license status at the CSBL by calling **1-800-321-CSLB** (2752) or accessing their website:

- Visit **cslb.ca.gov**
- Click on license status-check icon
- Type in six-digit license number for verification
- Confirm active status of license under license status

Confirm that contractor holds the appropriate license under applicable classification heading.

PROGRAM USE ONLY SECTION

ICF Project Number _____

Date Entered into EECF _____

Property qualifies as DAC/HTR? Yes No