



No-cost energy efficiency products are available for installation in the dwelling units and common areas of residential multifamily complexes located within the SoCalGas service territory. Residential multifamily complexes are existing construction with four or more dwelling units on residential or multifamily rates (GR, GM).

MEA provides property owners and managers support throughout the participation process. Our team of multifamily energy efficiency experts can offer information related to equipment upgrades as well as support in completing your application.

## HOW TO PARTICIPATE

1. Work with your MEA account manager to complete this Program Application (including acknowledging Terms and Conditions listed on pages 3-4).
2. Schedule your property's MEA Program screening to determine appropriate upgrades.
3. Review the No-Cost Equipment Installation Proposal prepared for your property.
4. Accept the No-Cost Equipment Installation Proposal and schedule your installation, taking care to allow time for tenant notification.
5. Complete any required site inspection and equipment installation verification requirements.

Eligible multifamily property owners and managers could receive energy efficiency services at no cost with Multifamily Common Area Measures (CAM).

For more information visit: **[socialgas.com/assistance](https://socialgas.com/assistance)**

### LEARN MORE

For questions and support, contact us.

P: **844-523-9981**

E: **[MEA@CAEnergyPrograms.com](mailto:MEA@CAEnergyPrograms.com)**

For more information, visit:

**[CAEnergyPrograms.com/MEA](https://CAEnergyPrograms.com/MEA)**

ICF is a SoCalGas authorized contractor responsible for implementing this program through 12/31/2023.



## NO-COST EQUIPMENT

| Equipment Options                                                         | Installation Location | Efficiency Specifications                                                                                                                                          |
|---------------------------------------------------------------------------|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Smart Communicating Thermostat (Gas) <sup>1</sup>                         | In Dwelling Unit      | ENERGY STAR® qualified                                                                                                                                             |
| Efficient Showerhead                                                      | In Dwelling Unit      | 1.5 gallons per minute (GPM)                                                                                                                                       |
| TSV + Efficient Showerhead                                                | In Dwelling Unit      | 1.0≥1.7 GPM                                                                                                                                                        |
| Faucet Aerator (Kitchen, Gas)                                             | In Dwelling Unit      | 1.5 GPM                                                                                                                                                            |
| Faucet Aerator (Bath, Gas)                                                | In Dwelling Unit      | 1.0 GPM                                                                                                                                                            |
| Recirculating Pump Controller for Central Domestic Hot Water <sup>2</sup> | Common Area           | The measure includes pumps installed with variable frequency drives, integrated or remote sensors, and control systems that respond to hot water loop temperature. |
| Pipe and Fitting Insulation for Domestic Hot Water (Outdoor or Indoor)    | Common Area           | 1" of insulation                                                                                                                                                   |

<sup>1</sup>For eligible customers only. Your MEA account manager will help determine eligibility.

<sup>2</sup>If there is a boiler controller that was previously installed at the property or if the property has hydronic heating, the property may be ineligible for this measure. Your MEA account manager will help determine eligibility.

### Energy Savings Assistance Program™

#### Energy Savings Assistance Program and California Alternate Rates for Energy (CARE) Program information:

Before starting your energy efficiency project, did you know your tenants may qualify for no-cost home improvements through the Energy Savings Assistance Program and/or a 20% discount on monthly energy bills through the CARE Program? For more information, visit [socalgas.com/assistance](https://socalgas.com/assistance), or call 1-800-331-7593 to learn about Energy Savings Assistance Program services and 1-800-427-2200 for CARE Program details.

The Multifamily Energy Alliance (MEA) Program is funded by California utility customers and administered by Southern California Gas Company (SoCalGas) under the auspices of the California Public Utilities Commission, through a contract awarded to ICF Resources, LLC. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. Customers who choose to participate in this program are not obligated to purchase any additional goods or services offered by ICF Resources, LLC or any other third party. The selection, purchase, and ownership of goods and/or services are the sole responsibility of the customer. **SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services selected by the customer. SoCalGas does not endorse, qualify, or guarantee the work of ICF Resources, LLC or any other third party.** Eligibility requirements apply; see the program conditions for details.

© 2022 ICF. The trademarks used herein are the property of their respective owners. All rights reserved. Some materials used under license, with all rights reserved by licensor.

## TERMS AND CONDITIONS

1. The Multifamily Energy Alliance (MEA) Program is available at residential multifamily complexes located within the service territory of Southern California Gas Company (SoCalGas). Residential multifamily complexes are existing construction with two or more dwelling units on residential or multifamily rates (GR, GM).

I represent that I am either the property owner or an authorized agent for the property owner, of the residential multifamily dwelling described in this application, which is occupied by residents and has a valid meter(s) served by SoCalGas. I understand that I am only eligible to receive rebates/incentives for products that correspond directly to the type of service (i.e., natural gas distribution) for which my residential multifamily dwelling currently receives service from SoCalGas.

2. I represent that (a) I am an eligible SoCalGas multifamily property owner or manager (as an authorized agent for the property owner) customer, (b) that I have installed the energy efficiency equipment specified for my project (Project) in the Program's online application system (Equipment), (c) the date of purchase of such Equipment and its installation is after January 1, 2022, and (d) I would not have purchased the Equipment at this time if the Program had not offered a monetary rebate/incentive. I understand that this application and required supporting documentation must be received through the Program's online application system no later than December 31, 2023, unless otherwise specified by an authorized Program representative. I have submitted the required documents establishing proof of purchase for the Equipment for which a rebate/incentive is requested in this application which are paid-in-full itemized sales receipt(s), paid contractor invoices with manufacturer name(s), model number(s), serial number(s), square footage, and any other required documentation. I understand that incomplete and incorrect applications will not be processed. Applications can be submitted directly to the Program's online application system; via email to: MEA@CAEnergyPrograms.com; or by postal mail to: MEA Program, c/o ICF, 555 W 5th St. Ste 3100, Los Angeles, CA, 90013. Applications submitted by email or postal mail will be entered into the online application system by the Program's application processing team. I understand that the installation of energy-saving measures will require ICF and/or its subcontractors to enter both common areas and individual tenant units. I agree to permit ICF and its authorized subcontractors to complete an energy survey and install energy-saving equipment at my property.
3. I understand that the installation of the Equipment may require ICF Resources, LLC ("ICF") and/or its subcontractors to enter both common areas and individual tenant units. I agree to permit ICF and its authorized subcontractors to complete an energy survey and install the Equipment at my property in common areas and tenant units, as applicable.

### **FOR NO-COST EQUIPMENT INSTALLATION PROJECTS ONLY:**

I agree to make arrangements to allow for entry to the multifamily property and will identify a property representative to facilitate access to allow ICF and its authorized subcontractors to install Equipment. I will allow if requested, a representative from SoCalGas, ICF, the California Public Utilities Commission (CPUC), or any authorized third-party reasonable access to my property to verify the installation of measures. I understand that I will not receive the no-cost equipment at my property if I refuse to participate in any required verification. I understand that SoCalGas, ICF, or any authorized third party may contact the installation contractor to verify installation and may provide my name and/or address to complete this verification.

4. I acknowledge that I have been notified of SoCalGas's California Consumer Privacy Act (CCPA) Policy. Personal information may be solicited; visit [socialgas.com/CCPA](https://socialgas.com/CCPA) to review SoCalGas's CCPA Notice at Collection.
5. I will allow, if requested, a representative from SoCalGas, ICF, the California Public Utilities Commission (CPUC), and/or any authorized third party reasonable access to the property where the Equipment is located to verify the installed Equipment before a rebate/incentive is paid.<sup>3</sup> I understand that SoCalGas, ICF, CPUC and/or any authorized third party may contact the qualifying Equipment vendor and/or installer to verify purchase and/or installation of the Equipment and may provide my name and/or address to complete this verification. I understand this inspection is for the purpose of determining that the installed Equipment meets all Program requirements.
6. I understand that my Project may be selected for evaluation studies and or Program measurement by contractors appointed by the CPUC. These studies are used to analyze and improve Program performance. I agree to participate by responding to inquiries from these contractors in a timely manner.
7. I understand that in no case will the Program pay more than 100 percent of the actual purchase price of any Equipment for which a rebate or incentive is eligible or the maximum allowance per unit, whichever is less. For the purposes of this paragraph, "purchase price" means the cost of the Equipment plus actual and verifiable installation labor charges paid by the customer to the installer of such Equipment. Sales taxes are not included in the Equipment purchase price.

I understand that I cannot receive a rebate or incentive for the same Equipment from more than one California Investor-Owned Utility (IOU) participating in this Program or other third-party programs offering rebates, financing, and other incentives funded by the CPUC. I understand that I cannot receive a rebate or incentive for any Equipment for which I have received a rebate or incentive from SoCalGas in the five years prior to the application date.

8. I agree to remove and dispose of the equipment being replaced by the Equipment in accordance with all federal, state, and local laws.
9. I certify that the information on this application is true and correct, and that the IRS Tax ID provided is accurate. I understand that rebate/incentive payments are based on related energy benefits over the life of the Equipment. I agree to maintain the energy-efficient measure(s) specified in this application for the life of the Equipment or a period of five is less. If the above ceases to be the case, I shall refund a prorated amount of rebate/incentive dollars to SoCalGas based on the actual period of time for which I provided the related energy benefits as a customer of SoCalGas. I understand that this Program or individual measures offered as part of this Program may be modified or terminated without notice.

I certify that all Equipment was purchased new, and I understand that resale products and products leased, rebuilt, rented, received from insurance claims, or won as a prize; or, new parts installed in existing products, do not qualify. I understand rebates or incentives will only be paid for Equipment that meets the specifications of the Program.

10. I understand that rebates or incentives could be taxable, and that I am urged to consult my tax advisor concerning the taxability of any rebates or incentives paid through this Program. Rebates or incentives greater than \$600 will be reported to the IRS on Form 1099 unless I am a corporation or have tax exempt status and have noted as such in this application. Neither SoCalGas nor ICF are responsible for any taxes that may be imposed on me or my business as a result of the receipt of a rebate or incentive.

<sup>3</sup>Please reference items 11 and 12 on the next page.

TERMS AND CONDITIONS (Continued)

11. SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services I select (including the Equipment). SoCalGas does not endorse, qualify, or guarantee the work of any contractor utilized in connection with this Program. I acknowledge that I am not obligated to purchase any additional goods or services offered by any such contractor due to my choice to participate in this Program. I understand that my reliance on warranties is limited to any warranties that may arise from or be provided by contractors or vendors providing goods or performing services in connection with Equipment. Neither SoCalGas nor ICF are responsible for assuring the design, engineering, or construction of the facility or installation of the Equipment are proper or comply with any particular laws (including patent laws), codes, or industry standards. Neither SoCalGas nor ICF make any representations of any kind regarding the results to be achieved by the Equipment or the adequacy, safety, reliability, and/or efficiency of such Equipment. The selection, purchase, and ownership of the Equipment are my sole responsibility.

12. To the maximum extent permitted under applicable law, neither SoCalGas nor ICF shall be liable to me or any other parties for any indirect, special, consequential, or incidental damages, regardless of the theory of recovery, caused by, in connection with, or arising from any activities associated with this Program.

13. Neither SoCalGas nor ICF shall have (a) any obligation to maintain, remove, or perform any work whatsoever on the installed Equipment, or (b) any liability arising from a contractor's installation of the applicable Equipment or its failure to perform, for failure of the Equipment to function, for any damage to my premises caused by the contractor, or for any damages to property or injuries to persons caused by the Equipment.
- Important:** In accordance with CPUC Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing HVAC equipment. I acknowledge that I must provide documentation completed and signed by a licensed contractor when applying for rebates or incentives on HVAC Equipment.

14. This Program (including these Terms and Conditions) may be revised at any time without notice. In such an instance, unless otherwise prohibited under applicable law (including any CPUC order or directive), signed applications will be processed to completion under the Terms and Conditions in effect of the date of such signed application.

15. ICF is a SoCalGas authorized contractor responsible for implementing the MEA Program through December 31, 2023.

PROPERTY OWNER OR MANAGER SIGNATURE (original or digital signature required)

☐ I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PROPERTY FOR WHICH I AM AUTHORIZING THE INSTALLATION OF ENERGY-EFFICIENT MEASURES MEETS PARTICIPATION REQUIREMENTS.

Check One: ☐ Property Owner ☐ Property Manager (as authorized agent for Property Owner)

Print Name

Signature

Date

APPLICATION FORM

Please provide all the information requested on this form; it is important for processing and inspection. A program representative may conduct an inspection to verify product(s) installed.

ACCOUNT HOLDER INFORMATION

-

-

-

SoCalGas Account Number

Name (as it appears on your bill)

Rate Schedule (GR, GM)

PROPERTY OWNER OR MANAGER INFORMATION

Check One: ☐ Property Owner ☐ Property Manager (as authorized agent for Property Owner)

Name

Name of Multifamily Property

Daytime Phone Number

Email Address

SITE ADDRESS AND SITE CONTACT INFORMATION

Please include site contact best suited to coordinate installations and/or inspections.

Address

City

ZIP

Number of Units at Property

Name of Site Contact for Installations and/or Inspections

Site Contact Daytime Phone Number

Site Contact Email Address

## APPLICATION FORM *(Continued)*

### BUILDING INFORMATION

Does the property owner pay natural gas bills? ☐ Yes ☐ No

Do tenants pay natural gas bills for individual units? ☐ Yes ☐ No

Does the property have a central boiler system or individual domestic hot water (DHW) systems in each unit? ☐ Central Boiler ☐ Individual DHW

Does the property feature in-unit laundry? ☐ Yes ☐ No

Does the property feature a swimming pool and/or spa? ☐ Yes ☐ No

### ADDITIONAL PROPERTY INFORMATION<sup>4</sup>

Is the property deed restricted? ☐ Yes ☐ No ☐ Don't Know

Do tenants predominantly speak a language other than English? ☐ Yes ☐ No

Languages Spoken (select all that apply):

☐ Armenian ☐ Cantonese ☐ Korean ☐ Mandarin ☐ Spanish ☐ Tagalog ☐ Vietnamese ☐ Other \_\_\_\_\_

### MEASURE INTEREST (check all that apply)

☐ Gas Smart Thermostats ☐ Kitchen Aerators ☐ Bath Aerators ☐ Efficient Showerheads

☐ TSV + Showerhead ☐ Recirculating Pump Control

<sup>4</sup>This information is used to determine eligibility as a Hard to Reach (HTR) property. The Program tracks participation among HTR properties and properties located in DACs. DAC eligibility is determined by location within a DAC ZIP code as defined by CalEnviroScreen 3.0. HTR is defined using the definition set forth in CPUC Decision 18-05-041.

### PROGRAM USE ONLY SECTION

ICF Project Number \_\_\_\_\_

Date Entered into EECP \_\_\_\_\_

Property qualifies as DAC/HTR? ☐ Yes ☐ No