



Direct install energy efficiency equipment is available for installation in the dwelling units and common areas of residential multifamily complexes located within the SoCalGas and/or LADWP service territories service territory and have an active account. Residential multifamily complexes are existing construction with two or more dwelling units on residential or multifamily rates (GR, GM).*

MEA provides property owners and managers support throughout the participation process. Our team of multifamily energy efficiency experts can offer information related to equipment upgrades as well as support in completing your application.

HOW TO PARTICIPATE

1. Work with your MEA account manager to complete this Program Application (including acknowledging Terms and Conditions listed on pages 3-4).
2. Schedule your property's MEA Program screening to determine which equipment qualifies for an upgrade.
3. Review the Direct Install Equipment Installation Proposal prepared for your property.
4. Accept the Direct Install Equipment Installation Proposal and schedule your installation, while including the appropriate amount of time needed for tenant notification.
5. Complete any required site inspection and equipment installation verification requirements.

*To qualify for a SoCalGas Multifamily Energy Efficiency rebate, customers must be on a Residential (GR) or Multifamily (GM) rate. Check your SoCalGas bill under "Current Charges" to find your rate. For more info on rates, visit: socalgas.com/regulatory/tariffs/tariffs-rates.shtml

WOULD YOU PREFER TO APPLY ONLINE?

Visit our website at **CAEnergyPrograms.com/MEA** to complete an online rebate application.

FOR MORE INFORMATION

For questions and support, contact our team.

P: **844-523-9981**

E: **MEA@CAEnergyPrograms.com**

For more information, visit:

CAEnergyPrograms.com/MEA



ICF is a SoCalGas authorized contractor responsible for implementing this program through 12/31/2027.

DIRECT INSTALL EQUIPMENT

Equipment*	Installation Location	Efficiency Specifications
Natural Gas Tankless Water Heater** (subject to customer copay up to \$1,000)	In unit, boiler room, or other	Tier 1: 0.81-0.96 UEF Tier 2: ≥0.97 UEF
Smart Thermostat (Must be connected to a Natural Gas Furnace)	In dwelling unit	ENERGY STAR® Certified
Efficient Showerhead	In dwelling unit	≤1.5 gallons per minute (GPM)
Faucet Aerator (Kitchen, Natural Gas)	In dwelling unit	1.5 GPM
Faucet Aerator (Bath, Natural Gas)	In dwelling unit	≤1.0 GPM
Pipe and Fitting Insulation for Domestic Hot Water	Common area	≤1-in pipe diameter, hot water, outdoor
Water Heater Tank Insulation	Common area	2" diameter, high usage, outdoor
Efficient Toilet (For LADWP Customers)	In dwelling unit	Single flush model toilet ≤0.8 gpf Must replace a 1.6 gpf toilet or greater

*All equipment must be served by natural gas equipment

**Number of units served by equipment must be one to qualify

Energy Savings Assistance Program™

Energy Savings Assistance Program and California Alternate Rates for Energy (CARE) Program information:

Before starting your energy efficiency project, did you know your tenants may qualify for no-cost home improvements through the Energy Savings Assistance Program and/or a 20% discount on monthly energy bills through the CARE Program? For more information, visit socalgas.com/assistance, or call 1-800-331-7593 to learn about Energy Savings Assistance Program services and 1-800-427-2200 for CARE Program details.

The Multifamily Energy Alliance Program is funded by California utility customers and administered by Southern California Gas Company (SoCalGas) under the auspices of the California Public Utilities Commission. ICF Resources, LLC, ("ICF") provides marketing support for this program pursuant to a contract awarded to ICF by SoCalGas. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase, and ownership of goods and/or services are the sole responsibility of customer. **SoCalGas nor LADWP make any warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services selected by customer. SoCalGas nor LADWP endorse, qualify, or guarantee the work of ICF or any third-party contractor, including any trade professional, utilized in connection with this program.** Customers who choose to participate in this program are not obligated to purchase any additional services offered by any such contractor. Eligibility requirements apply; see the program conditions for details.

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TERMS AND CONDITIONS

1. I understand, acknowledge, and agree to the following Terms and Conditions, which form a part of the application form for my participation in the Multifamily Energy Alliance (MEA) Program.
2. I understand the Program is available to all SoCalGas commercial customers that hold an active service account with a service address located outside San Bernardino County, Orange County and Riverside County and use less than 50,000 therms annually.
3. I understand the Program, including the application requirements, as well as individual energy efficiency products, measures, or ("Equipment") offered as part of this Program, may be modified, or terminated at any time without prior notice. Any information, results, and reports regarding your participation in the program may be made available to the California Public Utilities Commission ("CPUC").
4. I understand the Program including these Terms and Conditions may be revised at any time without notice. In such an instance, unless otherwise prohibited under applicable law (including any CPUC order or directive), signed applications will be processed to completion under the Terms and Conditions in effect of the date of such signed application.
5. I understand the Program may end sooner than December 31, 2027 if allocated funds are depleted. Equipment purchases and installations made prior to or after this specified term do not qualify for a rebate(s), incentive(s), and/or service(s). Program funds are limited. All applications are processed on a first-come, first-served basis, upon receipt, until funds are no longer available. I understand rebate(s), incentive(s), and/or service(s) are determined by the date the application is received.
INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date. In the event rebate(s) and/or incentive(s) amounts change during the Program period, the order/purchase data and/or application postmark date will be used to determine Equipment eligibility and rebate or incentive amount. Rebate(s) and incentive(s) offerings and amounts may change without notice during the Program term. **Deemed Projects:** I understand to receive a rebate(s), applications must be submitted, approved, and installed within (12) twelve months of the purchase date. Exceptions must be in writing and can only be granted at SoCalGas's sole discretion. **Custom Projects:** I understand to receive an incentive(s): (1) a completed Application must be submitted and approved before ordering Equipment; and (2) an executed Conditional Incentive Reservation (CIR) form prior to Equipment installation (the Equipment cannot be connected to a natural gas line until the CIR form is executed).
6. I have not received a rebate(s), incentive(s), and/or service(s) for the same Equipment from any other California Investor-Owned Utility (IOU), states or local third-party energy efficiency program funded by the Public Purpose Program Surcharge (PPPS). I cannot receive a rebate(s), incentive(s) and/or service(s) for the same Equipment from more than one California IOU participating in this Program or any other third-party programs offering rebates, financing, and/or other incentives funded by the CPUC. I understand that I cannot receive a rebate(s), incentive(s) and/or service(s) for any Equipment for which I have received a rebate(s), incentive(s) and/or service(s) from SoCalGas and/or LADWP within five (5) years prior to the application date. Equipment receiving a SoCalGas and/or LADWP rebate(s) or incentive(s) at the point-of-sale, as an instant markdown, through a Regional Energy Network or Home Upgrade Program, or through a manufacturer/ distributor, do not qualify for a mail-in or online rebate(s), incentive(s), and/or service(s).
7. I understand rebate(s), and/or incentive(s) amount cannot exceed the actual purchase price of the Equipment (or the maximum allowance per unit), which includes materials cost plus installation labor, but does not include taxes or shipping costs. ICF Resources, LLC, ("ICF") and SoCalGas reserve the right to limit the number of Equipment receiving rebates or incentives. Customers who self-install may not charge installation labor. I agree to remove and dispose of the Equipment being replaced by the Equipment in accordance with all federal, state, and local laws.
8. I certify the installed qualifying Equipment in accordance with all applicable federal, state, county, city and local laws, rules, and regulations, including building codes, homeowner's association (if applicable), manufacturer's specifications, and permitting requirements, and understand the energy-efficiency level of the qualifying Equipment (as defined in the specification sheet) determines the rebate(s) and/or incentive(s) amount. If a contractor performed the installation or improvement, the contractor holds the appropriate license for the work performed.
9. I understand rebate(s) and/or incentive(s) payments are based on related energy benefits over the life of the Equipment. I agree to maintain the Equipment specified in this application: (1) 100% functional for the life of the Equipment or a period of (5) five years from receipt of the rebate(s) and/or incentive(s) funds, whichever is less; and (2) continue to be a customer of SoCalGas and/or LADWP during said time period. If any of the above ceases to be the case, I shall refund a prorated amount of the rebate(s) and/or incentive(s) dollars to SoCalGas and/or LADWP based on the actual period of time for which I provided the related energy benefits as a customer of SoCalGas and/or LADWP. I certify that all Equipment was purchased new, and I understand that resale Equipment and Equipment leased, rebuilt, refurbished, purchased at auction, rented, received from insurance or warranty claims, or won as a prize, received as a gift, purchased with reward points; or, new parts installed in existing products, do not qualify. I understand that rebate(s) and/or incentive(s) will only be paid for Equipment that meets the specifications of the Program.
10. I certify that the information on this application is true and correct, and that the IRS Tax ID provided is accurate. I understand that the rebate(s) and/or incentive(s) could be taxable, and that I am urged to consult my tax advisor concerning the taxability of any rebate(s) and/or incentive(s) paid through this Program. The rebate(s) and/or incentive(s) that are greater than \$600 will be reported to the IRS on Form 1099 unless I have identified myself as a corporation or have tax exempt status and have noted as such in this application. None SoCalGas, LADWP or ICF are responsible for any taxes that may be imposed on me or my business as a result of the receipt of rebate(s) and/or incentive(s).
11. I understand the ICF is a SoCalGas authorized contractor responsible for implementing the Program through December 31, 2027. I understand that the installation of the Equipment may require ICF and/or its authorized subcontractors to enter my facility. I agree to permit ICF and its authorized subcontractors to: (1) Review completed and signed application; (2) Install qualify Equipment; and (3) Verify installation of Equipment at my facility, as applicable.
12. I understand that none SoCalGas, LADWP or ICF shall have: (1) Any obligation to maintain, remove, or perform any work whatsoever on the installed Equipment; or (2) Any liability arising from a contractor's installation of the applicable Equipment or its failure to perform, for failure of the Equipment to function, for any damage to my premises caused by the contractor, or for any damages to property or injuries to persons caused by the Equipment.
13. I understand all Projects are subject to evaluation studies of Equipment by and/or Program measurement by external contractors appointed by the CPUC. These studies are used to analyze and improve Program performance. I agree to participate by responding to inquiries from these contractors in a timely manner

TERMS AND CONDITIONS (Continued)

14. I will allow, if requested, a representative from SoCalGas, LADWP, ICF, the CPUC, and/or any authorized third-party reasonable access to the property where the Equipment is located to verify the installed Equipment before the rebate(s) and/or incentive(s) are paid. I understand that neither a rebate(s) nor incentive(s) will be paid if I refuse to participate in any required verification. I understand that SoCalGas, LADWP, ICF, CPUC and/or any authorized third party may contact the qualifying Equipment vendor and/or installer to verify purchase and/or installation of the Equipment and may provide my name and/or address to complete this verification. I understand this inspection is for the purpose of determining that the installed Equipment meets all Program requirements. I understand that rebate(s) and/or incentive(s) applications that are submitted to SoCalGas may be randomly selected for inspection to ensure Program and quality control compliance, and that a virtual video or in-person inspection may be requested and Geo-Tagged photos to verify the installation of the Equipment prior to the rebate(s) and/or incentive(s) payment.
15. I acknowledge that I have been notified of SoCalGas's California Consumer Privacy Act (CCPA) Policy. Personal information may be solicited; visit socialgas.com/CCPA to review SoCalGas's CCPA Notice at Collection.
16. Customer Affidavit Statement per Resolution E-5115: I represent that I hereby certify that I am authorized to make this declaration as the Customer or as an authorized representative of the Customer. I certify that the existing equipment being replaced is in operating condition to the best of my knowledge. I acknowledge that misrepresentation will result in a rejection of all, or part of the project and that the Customer may be required to return the incentives associated with this project. I further acknowledge that misrepresentation will result in future projects submitted by the Customer being subjected to additional scrutiny and may result in Customer probation or suspension from current and future incentive programs.
17. HVAC WORKFORCE STANDARD QUALIFICATION REQUIREMENTS. Pursuant to CPUC Decision (D.)18-10-008, starting July 01, 2019, I represent that if my project involves the installation, modification or maintenance of [non-residential] heating, ventilation, and air conditioning (HVAC) measures and I am applying for an incentive of \$3,000 or more, that such project has been (or, will be, upon completion) installed by technicians each of whom has one of the following criteria; (1) Completed a California or federal accredited HVAC apprenticeship; (2) Is currently enrolled in a California or federal accredited HVAC apprenticeship; (3) Completed at least five (5) years of work experience at the journey level as defined by the California Department of Industrial Relations definition (Title 8, Section 205, of the California Code of Regulations), passed a practical and written HVAC system installation competency test, AND received credentialed training specific to the installation of technology being installed; or (4) Holds a C-20 HVAC contractor license from California State Contractor's Licensing Board. Prior to any of such measures being installed, modified, or maintained, each technician rendering such work has provided (or will provide) their applicable qualification documentation for HVAC Measure Installation Qualification, which must be included in the application form.
18. I agree that the selection of Equipment, selection of contractor, manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership and maintenance of (including work performed and services rendered with respect to) the Equipment referenced in this application package are my sole responsibility, that neither SoCalGas nor LADWP make no representation, qualification, endorsement or guarantee about any of the foregoing, and that the contractor, manufacturer, dealer, supplier or installer of such Equipment and measures is not an agent or representative of SoCalGas, LADWP or ICF. Neither SoCalGas nor LADWP makes no warranty, whether express or implied, including the implied warranty of merchantability or fitness for a particular purpose, use or application of the Equipment or energy efficiency measures related thereto, and SoCalGas and LADWP expressly disclaims such warranty. I acknowledge that I am not obligated to purchase any additional goods or services offered by any such contractor due to my choice to participate in this Program. I understand that my reliance on warranties is limited to any warranties that may arise from or be provided by contractors or vendors providing goods or performing services in connection with Equipment. None of SoCalGas, LADWP or ICF is responsible for assuring the design, engineering, or construction of the facility or installation of the Equipment are proper or comply with any particular laws (including patent laws), codes, or industry standards. None of SoCalGas, LADWP or ICF make any representations of any kind regarding the results to be achieved by the Equipment or the adequacy, safety, reliability, and/or efficiency of such Equipment.
19. I agree that neither SoCalGas nor LADWP have any liability whatsoever concerning: (1) The quality, safety, performance or other aspect of any design, system, energy efficiency Equipment installed pursuant to the Program and/or installation of the Equipment, including their fitness for any purpose; (2) The estimated energy savings of the Equipment; (3) The workmanship of any third parties; (4) The installation of use of the Equipment including, but not limited to, effects on indoor pollutants; and (5) Any other matter with respect to the Program.
20. I waive any and all claims against SoCalGas and LADWP, its parent company, affiliate companies, directors, officers, employees, or agents (collectively, "SoCalGas or LADWP Parties"), arising out of activities conducted by or on behalf of SoCalGas or LADWP in connection with my application for any rebate(s), incentive(s), and/or service(s) under the Program. Without limiting any of the foregoing, to the maximum extent permitted under applicable law, none of the SoCalGas Parties, LADWP, ICF nor any of their respective affiliates shall be liable to me or any other parties for any types of damages, whether direct or indirect, special, consequential, exemplary, reliance, punitive or incidental damages, including damages for loss of use, regardless of the theory of recovery, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind, caused by, in connection with, or arising from any activities associated with this Program. To the maximum extent permitted under applicable law, I agree to indemnify the SoCalGas Parties and LADWP against all loss, damage, expense, fees, costs, and liability arising from any claims related to the use of any equipment installed or services performed during the installation or maintenance of such equipment referred to in my application for any rebate(s) or incentive(s) under the program.

2025 DIRECT INSTALL EQUIPMENT APPLICATION

Please provide all the information requested on this form; it is important for processing and inspection. A program representative may conduct an inspection to verify equipment installed.

ACCOUNT HOLDER INFORMATION

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SoCalGas Account Number

Name (as it appears on your bill)

Rate Schedule (GR, GM)

PROPERTY OWNER OR MANAGER INFORMATION

Check One: ☐ Property Owner ☐ Property Manager (as authorized agent for Property Owner)

Name

Name of Multifamily Property

Daytime Phone Number

Email Address

SITE INFORMATION

Please include site contact best suited to coordinate installations and/or inspections.

Address

City

ZIP

Number of Units at Property

Year Property Was Built

Name of Site Contact for Installations and/or Inspections

Site Contact Daytime Phone Number

Site Contact Email Address

CONTRACTOR (PAYEE) INFORMATION

Company Name

Representative First Name

Representative Last Name

Address

City

ZIP

Daytime Phone Number

Email Address

2025 DIRECT INSTALL EQUIPMENT APPLICATION (Continued)

BUILDING INFORMATION

Does the property owner pay natural gas bills? ☐ Yes ☐ No

Is the property an active LADWP customer? ☐ Yes ☐ No

Type of System for potable water heating:

- ☐ In unit natural gas equipment (boiler or furnace) ☐ Central natural gas equipment (boiler or furnace)
☐ In unit electric ☐ Central electric

Does the property feature in-unit laundry? ☐ Yes ☐ No

Does the property feature a swimming pool and/or spa? ☐ Yes ☐ No

ADDITIONAL PROPERTY INFORMATION^

Is the property deed restricted? ☐ Yes ☐ No ☐ Don't Know

Is the Primary Language spoken by tenants English? ☐ Yes ☐ No

Languages Spoken (select all that apply):

- ☐ Armenian ☐ Cantonese ☐ Korean ☐ Mandarin ☐ Spanish ☐ Tagalog ☐ Vietnamese ☐ Other _____

EQUIPMENT INTEREST (check all that apply)

- ☐ Kitchen Aerators ☐ Bath Aerators ☐ Efficient Showerheads ☐ Tankless Water Heaters ☐ Water Heater Tank Insulation (Common Area)
☐ Hot Water Pipe Insulation (Common Area) ☐ Efficient Toilets

PROPERTY OWNER OR MANAGER SIGNATURE (original or digital signature required)

☐ I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PROPERTY FOR WHICH I AM AUTHORIZING THE INSTALLATION OF ENERGY-EFFICIENT EQUIPMENT MEETS PARTICIPATION REQUIREMENTS.

Check One: ☐ Property Owner ☐ Property Manager (as authorized agent for Property Owner)

As applicable: ☐ Per SB1414 requirements reference Section 399.4 of the Public Utilities Code, the energy efficiency measures to be installed will comply with all applicable permitting requirements, including any applicable specifications or requirements set forth in the California Building Standards Code (Title 24 of the California Code of Regulations) and, the Contractor that will perform the installation holds the appropriate license for the work to be performed.

Print Name

Signature

Date

^This information is used to determine eligibility as a Hard to Reach (HTR) property. The Program tracks participation among HTR properties and properties located in DACs. DAC eligibility is determined by location within a DAC ZIP code as defined by CalEnviroScreen 3.0. HTR is defined using the definition set forth in CPUC Decision 18-05-041.