

2026 Rebate Application

Rebates are available for installation of energy-efficient natural gas equipment in the dwelling units and common areas of residential multifamily complexes located within the SoCalGas service territory. Residential multifamily complexes are existing construction with two or more dwelling units on residential or multifamily rates (GR, GM).*

MEA provides property owners and managers support throughout the rebate application process. Our team of multifamily energy efficiency experts can offer information related to eligible equipment and installations as well as support in completing your rebate application.

How to apply

1. Work with your MEA account manager to determine your eligibility and assess your property's needs. Applications for a rebate over \$5,000 require approval prior to installation.
2. Purchase energy-efficient natural gas equipment that meets Program specifications. Your MEA account manager will provide support and guidance, as needed, to help assess if eligibility requirements for equipment are met. For projects involving equipment replacements that are not a one-for-one replacement, customers must work with their contractor to obtain and retain manufacturer sizing documentation demonstrating that the selected equipment is appropriately sized for the application. Find equipment that may qualify for SoCalGas rebates by visiting energystar.gov.
3. Install energy-efficient natural gas equipment with the contractor of your choice. NOTE: Installations that involve replacement of HVAC equipment are required to complete an HVAC Permit Closure Form to receive rebate payment.
4. Submit your completed rebate application, including signed Terms and Conditions and required supporting documentation (listed on page 2) to your MEA account manager.

Would you prefer to apply online?

Visit our website at CAEnergyPrograms.com/MEA to complete an online rebate application.

For More Information

For questions and support, contact our team.

P: 844-523-9981

E: MEA@CAEnergyPrograms.com

Visit: CAEnergyPrograms.com/MEA



ICF Resources, LLC. ("ICF") is a SoCalGas authorized contractor responsible for implementing this program through 12/31/2027.

*To qualify for a SoCalGas Multifamily Energy Alliance rebate, customers must be on a Residential (GR) or Multifamily (GM) rate. Check your SoCalGas bill under "Current Charges" to find your rate. For more info on rates, visit: <https://tariff.socalgas.com/regulatory/tariffs/tariffs-rates.shtml>

The Multifamily Energy Alliance Program is funded by California utility customers and administered by Southern California Gas Company (SoCalGas) under the auspices of the California Public Utilities Commission, through a contract awarded to ICF. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. Customers who choose to participate in this program are not obligated to purchase any additional goods or services offered by ICF or any other third party. The selection, purchase, and ownership of goods and/or services are the sole responsibility of customer. SoCalGas nor LADWP make any warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services selected by customer. **SoCalGas nor LADWP endorse, qualify, or guarantee the work of ICF or any other third party contractor, including any trade professional utilized in connection with this program. Customers who choose to participate in this program are not obligated to purchase any additional services offered by any other contractor.** Eligibility requirements apply; see the program conditions for details.

Required documentation

- ☐ A copy of a recent SoCalGas bill for the natural gas account serving the energy-efficient natural gas equipment. Address and account number must match the name, site address, and account number on the application.

Do your tenants pay their own natural gas bills? Your MEA account manager can help you complete this portion of your application. Contact us for guidance.

- ☐ Provide a copy of **PAID-IN-FULL** receipts, contractor's or home improvement contractor's invoice(s). The Contractors State License Board (CSLB) requires that licensed contractors provide you with an Home Improvement Contract (HIC) if the materials and labor total for the equipment and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor installation was less than \$500. If an HIC is your proof of purchase, it must be the original given to you by your contractor and must be signed and dated by both you and your licensed contractor. If the signatures are not dated, the date that the HIC was written will determine the equipment purchase date. **NOTE:** Cash on delivery (COD) and estimates are not acceptable proof of payment UNLESS the COD invoice is accompanied by a delivery receipt, or an install date is noted on the invoice.

- ☐ Receipts/invoices must show a zero balance and list:

- Vendor name and info
- Order or invoice date
- Equipment manufacturer, model number, and serial number

Picture requirements for all equipment:

Provide two (2) geo-tagged photos of each installed eligible equipment. Photo location must be enabled on the submitted digital photos.

- ☐ For applications requesting a rebate over \$5,000 total, One (1) photo should clearly display the old equipment that is being replaced.

- ☐ One (1) photo should clearly display the location within the property where the equipment is installed.

- ☐ One (1) photo should clearly display the serial number of the equipment from the manufacturer model plate. Photos of the serial number on the vendor-provided sticker will not be accepted. If the equipment is installed in-unit, then a photo of the unit number is required.

Picture requirements for Boiler Controllers:

A minimum of three (3) geotagged photos.

- ☐ One (1) photo of the water heating/boiler system in its entirety showing the new Boiler Controller is installed and no demand-controlled recirculation pump is installed.
- ☐ One (1) photo of the recirculation pump being connected directly to the power surge.
- ☐ One (1) photo of the boiler controller showing the model and serial number.

Failure to provide, are deemed insufficient, or the photos not geotagged, may result in a virtual or in-person inspection.

Please contact the MEA account manager by emailing MEA@CAEnergyPrograms.com or calling 844-523-9981 to begin the application process.

The MEA account manager will provide a secure link to submit all application materials. Do not email application materials to any party. Applications received via email will not be reviewed or accepted.

Energy Savings Assistance Program

Energy Savings Assistance Program and California Alternate Rates for Energy (CARE) Program information: Before starting your energy efficiency project, did you know your tenants may qualify for no-cost home improvements through the Energy Savings Assistance Program and/or a 20% discount on monthly energy bills through the CARE Program? For more information, visit socalgas.com/Assistance, or call 1-800-331-7593 to learn about Energy Savings Assistance Program services and 1-800-427-2200 for CARE Program details.

Terms and conditions

1. I understand, acknowledge, and agree to the following Terms and Conditions, which form a part of the application form for my participation in the Multifamily Energy Alliance (MEA) Program ("Program").
2. I understand the Program is available to eligible Southern California Gas Company ("SoCalGas") customers with an active and current SoCalGas service account. Multifamily Energy Efficiency Rebate program offers rebates for the installation of qualified energy-efficiency products in existing multifamily apartment dwelling units and the common areas of apartment complexes, condominiums, and mobile home parks to the property owners/management. Residential multifamily complexes are existing construction with two (2) or more dwelling units on residential or multifamily rates located within SoCalGas' service territory. Properties are not eligible if they have previously received energy-efficiency rebates for the same product or for the replacement of a product already installed within the past five (5) years.
3. I understand the Program, including the application requirements, as well as individual energy efficiency products, measures, or ("Equipment") offered as part of this Program, may be modified, or terminated at any time without prior notice. Any information, results, and reports regarding your participation in the program may be made available to the California Public Utilities Commission ("CPUC").
4. I understand the Program including these Terms and Conditions may be revised at any time without notice. In such an instance, unless otherwise prohibited under applicable law (including any CPUC order or directive), signed applications will be processed to completion under the Terms and Conditions in effect of the date of such signed application.
5. I understand the Program may end sooner than December 31, 2027 if allocated funds are depleted. Equipment purchases and installations made prior to or after this specified term do not qualify for a rebate(s), incentive(s), and/or service(s). Program funds are limited. All applications are processed on a first-come, first-served basis, upon receipt, until funds are no longer available. I understand rebate(s), incentive(s), and/or service(s) are determined by the date the application is received. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date. In the event rebate(s) and/or incentive(s) amounts change during the Program period, the order/purchase data and/or application postmark date will be used to determine Equipment eligibility and rebate or incentive amount. Rebate(s) and incentive(s) offerings and amounts may change without notice during the Program term. Deemed Projects: I understand to receive a rebate(s), applications must be submitted, approved, and installed within (12) twelve months of the purchase date. Exceptions must be in writing and can only be granted at SoCalGas's sole discretion. Custom Projects: I understand to receive an incentive(s): (1) a completed Application must be submitted and approved before ordering Equipment; and (2) an executed Conditional Incentive Reservation (CIR) form prior to Equipment installation (the Equipment cannot be connected to a natural gas line until the CIR form is executed).
6. I have not received a rebate(s), incentive(s), and/or service(s) for the same Equipment from any other California Investor-Owned Utility (IOU), states or local third-party energy efficiency program funded by the Public Purpose Program Surcharge (PPPS). I cannot receive a rebate(s), incentive(s) and/or service(s) for the same Equipment from more than one California IOU participating in this Program or any other third-party programs offering rebates, financing, and/or other incentives funded by the CPUC. I understand that I cannot receive a rebate(s), incentive(s) and/or service(s) for any Equipment for which I have received a rebate(s), incentive(s) and/or service(s) from SoCalGas and/or LADWP within five (5) years prior to the application date. Equipment receiving a SoCalGas and/or LADWP rebate(s) or incentive(s) at the point-of-sale, as an instant mark-down, through a Regional Energy Network or Home Upgrade Program, or through a manufacturer/ distributor, do not qualify for a mail-in or online rebate(s), incentive(s), and/or service(s).
7. I understand rebate(s), and/or incentive(s) amount cannot exceed the actual purchase price of the Equipment (or the maximum allowance per unit), which includes materials cost plus installation labor, but does not include taxes or shipping costs. ICF Resources, LLC, ("Contractor") and SoCalGas reserve the right to limit the number of Equipment receiving rebates or incentives. Customers who self-install may not charge installation labor. I agree to remove and dispose of the Equipment being replaced by the Equipment in accordance with all federal, state, and local laws.
8. I certify the installed qualifying Equipment in accordance with all applicable federal, state, county, city and local laws, rules, and regulations, including building codes, homeowner's association (if applicable), manufacturer's specifications, and permitting requirements, and understand the energy-efficiency level of the qualifying Equipment (as defined in the specification sheet) determines the rebate(s) and/or incentive(s) amount. If a contractor performed the installation or improvement, the contractor holds the appropriate license for the work performed.
9. I understand rebate(s) and/or incentive(s) payments are based on related energy benefits over the life of the Equipment. I agree to maintain the Equipment specified in this application: (1) 100%functional for the life of the Equipment or a period of (5) five years from receipt of the rebate(s) and/or incentive(s) funds, whichever is less; and (2) continue to be a customer of SoCalGas and/or LADWP during said time period. If any of the above ceases to be the case, I shall refund a prorated amount of the rebate(s) and/or incentive(s) dollars to SoCalGas and/or LADWP based on the actual period of time for which I provided the related energy benefits as a customer of SoCalGas and/or LADWP. I certify that all Equipment was purchased new, and I understand that resale Equipment and Equipment leased, rebuilt, refurbished, purchased at auction, rented, received from insurance or warranty claims, or won as a prize, received as a gift, purchased with reward points; or, new parts installed in existing products, do not qualify. I understand that rebate(s) and/or incentive(s) will only be paid for Equipment that meets the specifications of the Program.
10. I certify that the information on this application is true and correct, and that the IRS Tax ID provided is accurate. I understand that the rebate(s) and/or incentive(s) could be taxable, and that I am urged to consult my tax advisor concerning the taxability of any rebate(s) and/or incentive(s) paid through this Program. The rebate(s) and/or incentive(s) that are greater than \$600 will be reported to the IRS on Form 1099 unless I have identified myself as a corporation or have tax exempt status and have noted as such in this application. None SoCalGas, LADWP or Contractor are responsible for any taxes that may be imposed on me or my business as a result of the receipt of rebate(s) and/or incentive(s).
11. I understand the Contractor is a SoCalGas authorized contractor responsible for implementing the Program through December 31, 2027. I understand that the installation of the Equipment may require Contractor and/or its authorized subcontractors to enter my facility. I agree to permit Contractor and its authorized subcontractors to: (1) Review completed and signed application; (2) Install qualify Equipment; and (3) Verify installation of Equipment at my facility, as applicable.
12. I understand that none SoCalGas, LADWP or Contractor shall have: (1) Any obligation to maintain, remove, or perform any work whatsoever on the installed Equipment; or (2) Any liability arising from a contractor's installation of the applicable Equipment or its failure to perform, for failure of the Equipment to function, for any damage to my premises caused by the contractor, or for any damages to property or injuries to persons caused by the Equipment.
13. I understand all Projects are subject to evaluation studies of Equipment by and/or Program measurement by external contractors appointed by the CPUC. These studies are used to analyze and improve Program performance. I agree to participate by responding to inquiries from these contractors in a timely manner

Terms and conditions (Continued)

14. I will allow, if requested, a representative from SoCalGas, LADWP, Contractor, the CPUC, and/or any authorized third-party reasonable access to the property where the Equipment is located to verify the installed Equipment before the rebate(s) and/or incentive(s) are paid. I understand that neither a rebate(s) nor incentive(s) will be paid if I refuse to participate in any required verification. I understand that SoCalGas, LADWP, Contractor, CPUC and/or any authorized third party may contact the qualifying Equipment vendor and/or installer to verify purchase and/or installation of the Equipment and may provide my name and/or address to complete this verification. I understand this inspection is for the purpose of determining that the installed Equipment meets all Program requirements. I understand that rebate(s) and/or incentive(s) applications that are submitted to SoCalGas may be randomly selected for inspection to ensure Program and quality control compliance, and that a virtual video or in-person inspection may be requested and Geo-Tagged photos to verify the installation of the Equipment prior to the rebate(s) and/or incentive(s) payment.
15. I acknowledge that I have been notified of SoCalGas's California Consumer Privacy Act (CCPA) Policy. Personal information may be solicited; visit socalgas.com/CCPA to review SoCalGas's CCPA Notice at Collection.
16. Customer Affidavit Statement per Resolution E-5115: I represent that I hereby certify that I am authorized to make this declaration as the Customer or as an authorized representative of the Customer. I certify that the existing equipment being replaced is in operating condition to the best of my knowledge. I acknowledge that misrepresentation will result in a rejection of all, or part of the project and that the Customer may be required to return the incentives associated with this project. I further acknowledge that misrepresentation will result in future projects submitted by the Customer being subjected to additional scrutiny and may result in Customer probation or suspension from current and future incentive programs.
17. HVAC WORKFORCE STANDARD QUALIFICATION REQUIREMENTS. Pursuant to CPUC Decision (D.)18-10-008, starting July 01, 2019, I represent that if my project involves the installation, modification or maintenance of [non-residential] heating, ventilation, and air conditioning (HVAC) measures and I am applying for an incentive of \$3,000 or more, that such project has been (or, will be, upon completion) installed by technicians each of whom has one of the following criteria; (1) Completed a California or federal accredited HVAC apprenticeship; (2) Is currently enrolled in a California or federal accredited HVAC apprenticeship; (3) Completed at least five (5) years of work experience at the journey level as defined by the California Department of Industrial Relations definition (Title 8, Section 205, of the California Code of Regulations), passed a practical and written HVAC system installation competency test, AND received credentialed training specific to the installation of technology being installed; or (4) Holds a C-20 HVAC contractor license from California State Contractor's Licensing Board. *Prior* to any of such measures being installed, modified, or maintained, each technician rendering such work has provided (or will provide) their applicable qualification documentation for HVAC Measure Installation Qualification, which must be included in the application form.
18. I agree that the selection of Equipment, selection of contractor, manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership and maintenance of (including work performed and services rendered with respect to) the Equipment referenced in this application package are my sole responsibility, that neither SoCalGas nor LADWP make no representation, qualification, endorsement or guarantee about any of the foregoing, and that the contractor, manufacturer, dealer, supplier or installer of such Equipment and measures is not an agent or representative of SoCalGas, LADWP or Contractor. Neither SoCalGas nor LADWP makes no warranty, whether express or implied, including the implied warranty of merchantability or fitness for a particular purpose, use or application of the Equipment or energy efficiency measures related thereto, and SoCalGas and LADWP expressly disclaims such warranty. I acknowledge that I am not obligated to purchase any additional goods or services offered by any such contractor due to my choice to participate in this Program. I understand that my reliance on warranties is limited to any warranties that may arise from or be provided by contractors or vendors providing goods or performing services in connection with Equipment. None of SoCalGas, LADWP or Contractor is responsible for assuring the design, engineering, or construction of the facility or installation of the Equipment are proper or comply with any particular laws (including patent laws), codes, or industry standards. None of SoCalGas, LADWP or Contractor make any representations of any kind regarding the results to be achieved by the Equipment or the adequacy, safety, reliability, and/or efficiency of such Equipment.
19. I agree that neither SoCalGas nor LADWP have any liability whatsoever concerning: (1) The quality, safety, performance or other aspect of any design, system, energy efficiency Equipment installed pursuant to the Program and/or installation of the Equipment, including their fitness for any purpose; (2) The estimated energy savings of the Equipment; (3) The workmanship of any third parties; (4) The installation of use of the Equipment including, but not limited to, effects on indoor pollutants; and (5) Any other matter with respect to the Program.
20. I waive any and all claims against SoCalGas and LADWP, its parent company, affiliate companies, directors, officers, employees, or agents (collectively, "SoCalGas or LADWP Parties"), arising out of activities conducted by or on behalf of SoCalGas or LADWP in connection with my application for any rebate(s), incentive(s), and/or service(s) under the Program. Without limiting any of the foregoing, to the maximum extent permitted under applicable law, none of the SoCalGas Parties, LADWP, Contractor nor any of their respective affiliates shall be liable to me or any other parties for any types of damages, whether direct or indirect, special, consequential, exemplary, reliance, punitive or incidental damages, including damages for loss of use, regardless of the theory of recovery, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind, caused by, in connection with, or arising from any activities associated with this Program. To the maximum extent permitted under applicable law, I agree to indemnify the SoCalGas Parties and LADWP against all loss, damage, expense, fees, costs, and liability arising from any claims related to the use of any equipment installed or services performed during the installation or maintenance of such equipment referred to in my application for any rebate(s) or incentive(s) under the program.

HVAC and resource information

Guide for Heating, Ventilation, and Air Conditioning (HVAC) Systems

Step 1: Focus on quality installation

How well your HVAC system performs, and how much it costs to operate, depends in part on the proper installation of the system. Improper HVAC installation may cost more in the long run—using more electricity, running up your bill, and making your air conditioning work harder. This could shorten equipment life. Common installation problems such as low airflow, improper charge, or duct leakage may reduce the efficiency and capacity of your air conditioner.

Step 2: Contractor selection

Hiring a licensed contractor who obtains the required building permit and has knowledge of, and complies with, local codes, ordinances, and the requirements of the Building Energy Efficiency Standards (State Administrative Code, Title 24, Part 6 (bsc.ca.gov search "CODES")) increases the likelihood that your system will be properly installed and will work efficiently, quietly, and safely.

Licensed contractors, in general:

- Have a minimum of four (4) full years of experience performing the trade
- Have taken a law and trade exam
- Are required to have a contractor's bond
- Have been the subject of a background check
- Are regulated by the Contractors State License Board (see contact information on the following page)

Installers who perform contracting work without having a license have avoided these quality assurance requirements and may be in violation of the law.

Step 3: Quality assurance

Cities and counties inspect a sample of projects when a construction permit is issued. A building permit, issued by a local authority, may be required for HVAC installations and modifications including, but not limited to, the following:

- New HVAC installation
- HVAC change-out/remodel/replacement including the air handler, coil, furnace, or condenser
- Relocation of an existing HVAC unit
- Removal of an HVAC unit or system
- Added ducting

The installation of the equipment may be inspected by a building inspector who will perform a quality assurance check that may include ensuring:

- System is installed to comply with all applicable state, county, or city codes
- Work specified under the permit has been performed properly
- Required compliance documents have been submitted

Important: In accordance with California Public Utilities Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing an energy-efficient natural gas furnace. Name and address shown on proof of permit closure must match the name and installation address listed on the application form.

Contractor signature (complete only for HVAC equipment)

I HAVE READ, AND AGREE TO THE TERMS AND CONDITIONS ON PAGE 3 AND 4. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE EQUIPMENT AND/OR SERVICES FOR REBATE ARE INSTALLED AND OPERATIONAL AND MEET THE REQUIREMENTS IN THIS APPLICATION PACKAGE

☐ If applicable (required for furnace rebate): By checking this box, I certify I am a licensed contractor and have followed applicable permitting requirements, as appropriate, for the equipment installed and identified on page 7, including related services.

Important: In accordance with California Public Utilities Commission Code section 399.4(b), the customer or their contractor must provide proof of permit closure when installing heating, ventilation, and air conditioning (HVAC) equipment. **Name and address shown on proof of permit closure must match the name and installed address on this application form.** You and your contractor must also complete an MEA HVAC Permit Closure Form. Your MEA account manager will provide complete details.

Print Name

Signature

Date

Application form

Account holder information

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SoCalGas Account Number

Name (as it appears on your bill)

Rate Schedule (GR, GM)

Property owner or manager information

Check One: ☐ Property Owner ☐ Property Manager (as authorized agent for Property Owner)

Name

Name of Multifamily Property

Daytime Phone Number

Email Address

Site contact information

Please include site contact best suited to coordinate installations and/or inspections.

Address

City

ZIP

Number of Units at Property

Year Property Was Built

Name of Site Contact for Installations and/or Inspections

Site Contact Daytime Phone Number

Site Contact Email Address

Building information

Does the property owner pay natural gas bills? ☐ Yes ☐ No

Type of System for potable water heating:

☐ In unit natural gas burning equipment (boiler or furnace) ☐ Central natural gas burning equipment (boiler or furnace)
☐ In Unit Electric ☐ Central Electric

Type of system for space conditioning:

☐ In unit natural gas burning equipment (boiler or furnace) ☐ Central natural gas burning equipment (boiler or furnace)
☐ In Unit Electric ☐ Central Electric

Does the property feature in-unit laundry? ☐ Yes ☐ No

Does the property feature a swimming pool and/or spa? ☐ Yes ☐ No

Application form *(Continued)*

Additional property information**

Is the property deed restricted? ☐ Yes ☐ No ☐ Don't Know Is

the Primary Language spoken by tenants English? ☐ Yes ☐ No

Languages Spoken (select all that apply):

☐ Armenian ☐ Cantonese ☐ Korean ☐ Mandarin ☐ Spanish ☐ Tagalog ☐ Vietnamese ☐ Other _____
☐ American Sign Language

Contractor information

☐ Non-corporation ☐ Exempt (e.g., tax exempt, non-profit)

Company Name

Company Representative Name

CSLB Number

Daytime Phone Number

Email Address

Payee information

The following information is required

Tax Status (if business): ☐ Corporation ☐ Partnership ☐ LLC ☐ Individual or Sole Proprietor ☐ Exempt (i.e., tax exempt, non-profit)

Payee Name (make rebate check payable to)

Mailing Address

City

ZIP

Payment release authorization (signature required)

PROPERTY OWNER OR PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER: Your authorization is required if the rebate check is to be made payable to another individual or entity. Please sign below. I am authorizing this payment of my rebate to the third party ("Payee") named above and I understand that I will not be receiving a rebate check from SoCalGas. I also understand that my release of the payment to the Payee does not exempt me from the rebate requirements outlined in this application. If Payee is a business, a W9 may be requested. ICF will report this payment made to the third party on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. Southern California Gas Company and ICF are not responsible for any taxes that may be imposed on you as a result of this rebate.

Print Name

Signature

Date

How did you hear about us?

☐ Direct Email or Call ☐ Contractor/Trade Professional ☐ Distributor/Retailer ☐ SoCalGas Account Executive ☐ ICF Energy Audit
☐ Direct Mail ☐ Social Media ☐ Community Event/Conference ☐ Other

**This information is used to determine eligibility as a Hard to Reach (HTR) property. All incentives will be 16% higher for properties located in Disadvantaged Communities (DAC) and properties that qualify as HTR. In addition, the Program tracks participation among HTR properties and properties located in DACs. DAC eligibility is determined by location within a DAC ZIP code as defined by CalEnviroScreen 3.0. HTR is defined using the definition set forth in CPUC Decision 18-05-041.

Equipment specifications and rebates

Requirements: Must have natural gas distributed to the installation address by SoCalGas and equipment must comply with energy efficiency specifications below. Please look for the Uniform Energy Factor or thermal efficiency on equipment specification sheet or on the packaging box.

Do you already have a boiler controller installed or previously installed at this site? ☐ Yes ☐ No

If yes, property may be ineligible for multifamily boiler controller. Contact your MEA account manager to confirm eligibility.

Do you have a recirculation pump control installed? ☐ Yes ☐ No

If yes, property may be ineligible for multifamily boiler controller. Contact your MEA account manager to confirm eligibility.

Do you have hydronic heating? ☐ Yes ☐ No

If yes, property is only eligible for dual setpoint control.

What is the existing water heater that is being replaced? ☐ Storage Tank ☐ Tankless

Increased rebates for qualifying properties: The MEA Program is pleased to offer a 16% higher rebate amount to certain qualifying properties. Your MEA account manager will confirm your eligibility for increased rebates; qualifying factors include:

- Must be a multifamily property with two or more units
- Property located in a Disadvantaged Community as defined by CalEnviroScreen, a tool of the California Environmental Protection Agency (CalEPA)
- Majority of tenants speak a primary language other than English
- Tenants must meet California Alternate Rates for Energy (CARE) guidelines (listed at cpuc.ca.gov/CARE)

Equipment selection support: An MEA account manager can provide guidance in selecting equipment that meets Program requirements. Contact us at MEA@CAEnergyPrograms.com or 1-844-523-9981 for support.

Natural gas equipment	Quantity installed (A)	Number of mBtu (B)	Standard rebate per quantity installed (C)	Increased rebate per quantity installed (C)	Rebate total amount (A x B x C)
Common area					
Pool and spa heater ≥0.84 Thermal Efficiency (TE) Must replace existing pool heater, have an on/off switch, no pilot light. For a list of qualifying heaters visit: socalgas.com/pool-heater-list			\$3 per kBtu	\$3.48 per kBtu	
Patio heater standing Can be new equipment or replacement Quantifying model: IR Energy – EvenGLO GA301M, and EvenGlo GA301MP			\$1,500 per unit	\$1,740 per unit	
Patio heater wall Can be new equipment or replacement Qualifying models: Easy Radiant - Equator HI-40N2, Calcana - PH-40HO 304SS, Schwank - 2313, Schwank - 2315, and IR Energy - HAB-M50			\$400 per unit	\$464 per unit	
Central system natural gas boiler Can be new equipment or replacement			Tier 1: ≥ 90% TE Tier 2: ≥ 96% TE	\$6.00 per kBtu \$12 per kBtu	

Equipment specifications and requirements *(Continued)*

Natural gas equipment	Quantity installed (A)	Number of mBtu (B)	Standard rebate per quantity installed (C)	Increased rebate per quantity installed (C)	Rebate total amount (A x B x C)
In dwelling unit					
Central high efficiency furnace Can be new equipment or replacement ENERGY STAR® qualified, ≥95% Annual Fuel Utilization Efficiency (AFUE) 			\$1.25 per kBtu	\$1.45 per kBtu	
ENERGY STAR Front loading clothes washer Must replace existing washer ≥2.92 IMEF and ≤3.2 IWF 			\$100 per unit	\$116 per unit	
ENERGY STAR Clothes dryer Must replace existing dryer ≥3.48 CEF 			\$50 per unit	\$58 per unit	
Storage water heater Must replace existing equipment ≥0.64 UEF (up to 50 gallons)			\$200 per unit	\$232 per unit	
Fan wall furnace Can be new equipment or replacement 30000 Btu/hr, 82% AFUE Fan Wall Furnace (AC2030 or TG2030)			\$1,000 per unit	\$1,160 per unit	
Tankless water heater Tankless water heaters must be replacing storage water heaters in individual apartment units.			Tier 1: 0.82 – 0.86 UEF \$80 per unit Tier 2: 0.87 – 0.94 UEF \$900 per unit Tier 3: 0.95 UEF \$1,100 per unit Tier 4: ≥ 0.96 – 0.97 UEF \$1,300 per unit Tier 4b: ≥ 0.98 UEF \$1,500 per unit	Tier 1: 0.82 – 0.86 UEF \$80 per unit Tier 2: 0.87 – 0.94 UEF \$900 per unit Tier 3: 0.95 UEF \$1,100 per unit Tier 4: ≥ 0.96 – 0.97 UEF \$1,300 per unit Tier 4b: ≥ 0.98 UEF \$1,500 per unit	
Total amount of all rebates					

Boiler controllers

Cannot be used for space conditioning, pools, or spas

Natural gas equipment	Quantity installed (A)	Number of mBtu (B)	Standard rebate per quantity installed (C)	Increased rebate per quantity installed (C)	Rebate total amount (A x B x C)
Common area					
Demand control for centralwater heater recirc pump This is applicable for an existing multifamily residential building with a centralized, natural gas-heated, domestic hot water system with constant volume. This measure is only applicable for a building with a system that utilizes a stand-alone domestic hot water system and must maintain a temperature differential of at least 20 °.		Buildings w/≤35 Household (HH): \$17.50/HH per unit, \$700 max	Buildings w/≤35 HH: \$20.30/HH per unit, \$812 max		
		Buildings w/>35 HH: \$35/HH per unit, \$1,400 max	Buildings w/>35 HH: \$40.60/HH per unit, \$1,624 max		
Domestic hot water loop temp controller Applicable to new installations This measure qualifies only for natural gas central hot-water systems used primarily for domestic hot-water heating.		Buildings w/≤35 Household (HH): \$17.50/HH per unit, \$700 max	Buildings w/≤35 Household (HH): \$20.30/HH per unit, \$812 Max		
		Buildings w/>35 HH: \$35/HH per unit, \$1,400 max	Buildings w/>35 HH: \$40.60/HH per unit, \$1,624 max		
Total amount of boiler controller rebates					

Abbreviations

AFUE	Annual Fuel Utilization Efficiency
CEE	Consortium for Energy Efficiency
CA	Common Area
DAC	Disadvantaged Communities
DHW	Domestic Hot Water
EF	Efficiency Factor
GPM	Gallons Per Minute
HE	High Efficiency
HH	Household
HTR	Hard-to-Reach
IMEF	Integrated Modified Energy Factor
IU	In-Unit
IWF	Integrated Water Factor
RE	Recovery Efficiency Square
SF	Foot
TE	Thermal Efficiency
TSV	Thermostatic Shower Valve
UEF	Uniform Energy Factor

Definitions

AFUE: Ratio of annual output energy to annual input energy; includes any non-heating season pilot input loss and, for natural gas or oil-heated furnaces or boilers, does not include electric energy

TE: One hundred times useful energy output divided by input energy

UEF: New energy efficiency rating

Equipment location form

Please provide all the information requested on this form; it is important for processing and inspection. Rebate applications that are submitted to SoCalGas may be randomly selected for inspection to ensure program and quality control compliance.

Equipment Installed By: ☐ Self ☐ Contractor

Existing Equipment Information	Make	Model	Type	Quantity	Reason
					(a) Existing Equipment no longer working (b) Upgrading to more efficient equipment (c) Installation of brand new equipment (d) Other
Name Plate 1					
Name Plate 2					
Name Plate 3					

Required Information	Example	Location 1	Location 2	Location 3	Location 4	Location 5	Location 6	Location 7
Equipment Location Address	1234 Maple St.							
Equipment Location	Suite 101							
Type of Equipment Installed	Water heater							
Equipment Make	GE							
Equipment Model Number	HDA2000							
Equipment Rating*	0.67							
Serial Number	12345678							
Equipment Capacity (water heater or boiler—gallons)	40 gallons							
Equipment Location†	Kitchen							
Date Purchased	1/1/26							
Date Installed	1/2/26							

*Equipment rating: water heaters or boilers energy factor, pool heater thermal efficiency, furnace or heater AFUE, UEF, or BTUH

†Describe product location in detail (e.g., closet, stock area, roof, boiler room, kitchen)

Resource information

ENERGY STAR

- Find equipment that carry the ENERGY STAR label.
- Find retailers or suppliers who carry ENERGY STAR equipment.
- To find information on how to improve your home and ways to help cut energy costs, Visit energystar.gov or call 1-888-STAR-YES-1 (1-888-782-7937).



ENERGY STAR and the ENERGY STAR mark are registered trademarks owned by the U.S. Environmental Protection Agency.

SOCALGAS

Visit socalgas.com/pool-heater-list to review a list of qualifying pool heaters.

CALIFORNIA ENERGY COMMISSION (CEC)

- Application information
- Information about other energy efficiency programs

For more information visit <https://www.energy.ca.gov/rules-and-regulations/appliance-efficiency-regulations-title-20> or call 1-800-772-3300.

BETTER BUSINESS BUREAU (BBB)

Please consult your phone directory for the phone number and location of your local BBB or visit bbb.org.

CONTRACTORS STATE LICENSE BOARD (CSLB)

State law requires that a licensed contractor providing home improvement services greater than \$500, must provide the customer with a Home Improvement Contract (HIC). You may wish to confirm your contractor's license status at the CSLB by calling 1-800-321-CSLB (2752) or accessing their website:

- Visit cslb.ca.gov
- Click on license status-check icon
- Type in six-digit license number for verification
- Confirm active status of license under license status

Confirm that contractor holds the appropriate license under applicable classification heading.

PROPERTY OWNER OR MANAGER SIGNATURE (original or digital signature required)

☐ I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE EQUIPMENT FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS LISTED ON PAGES 7-8.

Check One: ☐ Property Owner ☐ Property Manager (as authorized agent for Property Owner)

As applicable: ☐ Per SB1414 requirements reference Section 399.4 of the Public Utilities Code, the completed energy efficiency equipment installed have complied with all applicable permitting requirements, including any applicable specifications or requirements set forth in the California Building Standards Code (Title 24 of the California Code of Regulations) and, The Contractor that performed the installation holds the appropriate license for the work performed.

Print Name

Signature

Date

PROGRAM USE ONLY SECTION

ICF Project Number

Date Entered into EECF

Property qualifies as DAC/HTR? ☐ Yes ☐ No